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Warden's Court Hearing – EL1165 Exploration Licence renewal

Resource Mining Corporation Limited (ASX: **RMI**) advises that the Warden's Court Hearing, required as part of the Exploration Licence renewal process for EL1165, scheduled for 14 September 2021 did not occur as planned.

The Hearing was unable to proceed due to the helicopter charter operator cancelling the flight from Port Moresby to Wowo Gap due to “unforeseen issues arising”.

A revised Hearing date has yet to be set.

The deferral of Warden's Court Hearing has no impact on the proposed divestment of the Wowo Gap Project described more fully in the Notice of Meeting dated 7 September 2021 (see https://resmin.com.au/wp-content/uploads/docs/asx_announcements/2021/20210908-NOM_for_GM_IER_and_Proxy.pdf)

Yours sincerely



Warwick Davies
Managing Director

This ASX announcement has been authorised for lodgement by Warwick Davies, Managing Director.

ABOUT RESOURCE MINING CORPORATION

The Resource Mining Group holds two Projects:

1. Wowo Gap Nickel Laterite Project

RMI holds 100% of the Wowo Gap Nickel Laterite Project located 200 kilometres from the PNG capital of Port Moresby. Nickel and cobalt are the principal elements of economic significance in the Wowo Gap resource. This tenement licence is currently under renewal.

2. Kabulwanyele Nickel Project

In February 2021, the RMI acquired 75% of the issued capital of Eastern Nickel Pty Ltd (ENPL), an Australian company. The remaining 25% is held by Kabunga Holdings Pty Ltd. ENPL holds 99% of the shares in Tanzanian subsidiary, Eastern Nickel Tanzania Limited (ENT). The remaining 1% is held by Leticia Herman Kabunga, a Tanzanian resident.

ENT holds a 100% interest in the Kabulwanyele Nickel Project (KNP) located approximately 45 km south west of Mpanda, the administrative centre for the Katavi Region in Western Tanzania. The KNP comprises 2 x granted Prospecting Licences, PL/11534/2021 and PL/11535/2021, covering approximately 20.5 square kilometres in total. Based on encouraging results from a recent exploration program, Eastern Nickel has applied for an additional prospecting licence in the area adjacent to the granted tenements.

The KNP covers part of the Ubendian rock system of lower Proterozoic rocks, comprising mainly of acidic gneisses, granulites, amphibolites and ultramafic rocks. Laterite hills at Kabulwanyele are prospective for nickel, cobalt and manganese. The area has not been subject to modern exploration.